

Date: July 31, 2021

Manager - Listing Compliance
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra, Mumbai – 400 051

[Scrip Code: USHAMART]

Dear Sir/ Madam,

Ref: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Scheme of Arrangement between Usha Martin Limited (“Company”) and its shareholders under Section 230 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”).

Sub: ‘Report on Complaints’ in terms of Para 6 of Part I(A) to the SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 as amended from time to time (“SEBI Master Circular”)

We refer to the aforementioned application which was uploaded on the Neaps portal on June 16, 2021 and which was published on the NSE website on July 09, 2021 for the general public.

In terms of Regulation 37 of LODR Regulations and SEBI Master Circular, please find enclosed the Complaint Report in the format specified in the SEBI Master Circular for the period July 9, 2021 to July 30, 2021.

The Report on Complaints is also being uploaded on the website of the Company, i.e. www.ushamartin.com as per the requirement of the said SEBI Master Circular.

You are requested to take the above document on record and process our application.

Thanking you.

Yours sincerely,
For Usha Martin Limited



Shampa Ghosh Ray
Company Secretary

Encl: as above

Report on ComplaintsPeriod of Complaints Report: July 9, 2021 to July 30, 2021**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	N.A.	N.A.	N.A.
2.	N.A.	N.A.	N.A.
3.	N.A.	N.A.	N.A.

