

Date: July 31, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

[*BSE Scrip Code: 517146*]

Dear Sir/ Madam,

Ref: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the Scheme of Arrangement between Usha Martin Limited (“Company”) and its shareholders under Section 230 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”).

Sub: ‘Report on Complaints’ in terms of Para 6 of Part I(A) to the SEBI Circular No. SEBI/HO/CFD/DIL1/CIR/P/2020/249 dated December 22, 2020 as amended from time to time (“SEBI Master Circular”)

We refer to the aforementioned application which was uploaded on the BSE Listing Centre on June 16, 2021 and which was published on the BSE website on July 05, 2021 for the general public.

In terms of Regulation 37 of LODR Regulations and SEBI Master Circular, please find enclosed the Complaint Report in the format specified in the SEBI Master Circular for the period July 05, 2021 till July 30, 2021.

The Report on Complaints is also being uploaded on the website of the Company, i.e. www.ushamartin.com as per the requirement of the said SEBI Master Circular.

You are requested to take the above document on record and process our application.

Thanking you.

Yours sincerely,
For Usha Martin Limited



Shampa Ghosh Ray
Company Secretary

Encl: as above

Report on ComplaintsPeriod of Complaints Report: July 05, 2021 to July 30, 2021**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	N.A.	N.A.	N.A.
2.	N.A.	N.A.	N.A.
3.	N.A.	N.A.	N.A.

