

Name of the Company: USHA MARTIN LIMITED			
Scrip Code, Name of the scrip, class of security: 517146 (BSE), ushamart (NSE) - Equity Shares			
Quarter ended: 30th June, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	3,42,85,600	100.00	10.11
Held by public	-	-	-
Total - F	3,42,85,600	-	10.11
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			33,90,27,380

For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

Statement Showing Shareholding Pattern								
Name of the Company : Usha Martin Limited								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B1)	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	15	59,77,267	59,77,267	2.22	1.96	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	6	8,66,11,935	8,66,11,935	32.21	28.42	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(1)	21	9,25,89,202	9,25,89,202	34.43	30.38	-	-
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	3	24,22,983	24,22,983	0.90	0.80	-	-
b	Bodies Corporate	2	3,33,36,135	3,33,36,135	12.40	10.91	-	-
c	Institutions	-	-	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-	-	-
	Sub Total(A)(2)	5	3,57,59,118	3,57,59,118	13.30	11.73	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	26	12,83,48,320	12,83,48,320	47.73	42.12		
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	20	3,65,83,065	3,65,68,710	13.60	12.00		
(b)	Financial Institutions / Banks	11	56,800	55,110	0.02	0.02		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	4	96,50,915	96,50,915	3.59	3.17		
(f)	Foreign Institutional Investors	23	3,26,53,628	3,26,52,133	12.14	10.72		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	58	7,89,44,408	7,89,26,868	29.36	25.91		
B 2	Non-institutions							
(a)	Bodies Corporate	860	1,69,02,117	1,68,71,462	6.29	5.55		
(b)	Individuals							
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	48,211	2,52,95,221	2,29,36,233	9.41	8.30		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	32	1,94,18,164	1,94,18,164	7.22	6.37		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(2)	49,103	6,16,15,502	5,92,25,859	22.91	20.22		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	49,161	14,05,59,910	13,81,52,727	52.27	46.12		
	TOTAL (A)+(B)	49,187	26,89,08,230	26,65,01,047	100.00	88.24		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	2	2,37,43,580	2,37,43,580		7.79		
2	Public	1	1,20,89,970	1,20,89,970		3.97		
	Sub-Total (C)	3	3,58,33,550	3,58,33,550		11.76		
	GRAND TOTAL (A)+(B)+(C)	49,190	30,47,41,780	30,23,34,597		100.00		

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

Sr.No	Notes
1	Pursuant to the approval of the shareholders accorded at the Extra Ordinary General Meeting held on 16th March, 2015, for issue of 34285600 Equity Warrants each convertible into one Equity Shares of Re. 1 each at the option of holders within a period of eighteen months from the date of allotment at a price ("Consideration") of Rs.35 (which includes premium of Rs.34/- per
	share), on preferential basis to promoter / promoters' group and their relatives and associates in accordance with SEBI (ICDR)
	Regulations, 2009, as amended, the Company has on 1st April, 2015 issued and allotted 34285600 Equity Warrants to persons within the promoter / promoters' group on receipt of the application money (being 25% of the Consideration)

For USHA MARTIN LIMITED

K. Chatterjee

(K. Chatterjee)

Dy. General Manager-Secretarial

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Akshay Goenka	37,210	0.01	-	-	-	-	-	-	-	0.01
2	Amisha Jhavar	5,18,500	0.17	-	-	-	-	-	-	-	0.15
3	Anupama Jhavar	36,950	0.01	-	-	-	-	-	-	-	0.01
4	Anupama Jhavar -Trustee of Anupriya Welfare Trust	6,20,359	0.20	-	-	-	-	-	-	-	0.18
5	Apurv Jhavar	3,95,245	0.13	-	-	-	-	-	-	-	0.12
6	Basant Kumar Jhavar	82,310	0.03	-	-	-	-	-	-	-	0.02
7	Brij Investments Private Limited	51,11,823	1.68	-	-	-	-	-	-	-	1.51
8	Brij Kishore Jhavar	9,45,865	0.31	-	-	-	-	-	-	-	0.28
9	Jhavar Venture Management Private Limited	8,59,825	0.28	-	-	-	-	-	-	-	0.25
10	Kenwyn Overseas Ltd	1,43,64,680	4.71	-	-	-	1,30,00,000	37.92	-	-	8.07
11	Madhushree Goenka	49,460	0.02	-	-	-	-	-	-	-	0.01
12	Madhushree Goenka-Trustee of Nidhi Family Trust	10,000	0.00	-	-	-	-	-	-	-	0.00
13	Nidhi Rajgathia	3,21,139	0.11	-	-	-	-	-	-	-	0.09
14	Peteshouse Investments India Limited	2,07,67,330	6.81	-	-	-	-	-	-	-	6.13
15	Peterhouse Investments Ltd	1,89,71,455	6.23	-	-	-	1,71,42,800	50.00	-	-	10.65
16	Prajeev Investments Limited	3,57,000	0.12	-	-	-	-	-	-	-	0.11
17	Prashant Jhavar	19,90,788	0.65	-	-	-	-	-	-	-	0.59
18	Rajeev Jhavar	15,61,741	0.51	-	-	-	21,00,000	6.13	-	-	1.08
19	Shanti Devi Jhavar	2,79,243	0.09	-	-	-	-	-	-	-	0.08
20	Shreya Jhavar	2,13,500	0.07	-	-	-	-	-	-	-	0.06
21	Stuti Jhavar	5,58,330	0.18	-	-	-	-	-	-	-	0.16
22	Susmita Jhavar	4,38,195	0.14	-	-	-	11,00,000	3.21	-	-	0.45
23	Uma Devi Jhavar	2,46,415	0.08	-	-	-	-	-	-	-	0.07
24	UMIL Share & Stock Broking Services Ltd.	3,88,88,369	12.76	-	-	-	9,42,800	2.75	-	-	11.75
25	Usha Martin Ventures Ltd	2,06,27,588	6.77	-	-	-	-	-	-	-	6.08
26	Vineeta Ruia	95,000	0.03	-	-	-	-	-	-	-	0.03
	TOTAL	13,83,48,330	47.12				3,42,85,600	100.00			47.97

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)
Dy. General Manager-Secretarial

(H)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (H)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RESONANCE OPPORTUNITIES FUND	1,00,03,625	3.28	-	-	-	-	2.95
2	ICICI PRUDENTIAL INFRASTRUCTURE FUND	99,97,286	3.28	-	-	-	-	2.95
3	BRIDGE INDIA FUND	88,40,100	2.90	-	-	-	-	2.61
4	ICICI PRUDENTIAL VALUE DISCOVERY FUND	82,61,615	2.71	-	-	-	-	2.41
5	QUANT FOREIGN VALUE SMALL CAP FUND	70,77,298	2.32	-	-	-	-	2.09
6	SUNDARAM MUTUAL FUND A/C SUNDARAM SELECT MIDCAP	54,85,151	1.80	-	-	-	-	1.62
7	ICICI PRUDENTIAL VALUE FUND SERIES I	52,26,968	1.72	-	-	-	-	1.54
8	AKASH BHANSHALI	46,86,800	1.54	-	-	-	-	1.38
9	LIFE INSURANCE CORPORATION OF INDIA	43,33,085	1.42	-	-	-	-	1.28
10	GENERAL INSURANCE CORPORATION OF INDIA	39,16,360	1.29	-	-	-	-	1.16
11	ICICI PRUDENTIAL VALUE FUND SERIES 3	33,85,969	1.11	-	-	-	-	1.09
	TOTAL	7,12,14,377	23.37	-	-	-	-	21.01

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee),
Dy. General Manager-Secretarial

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		None						
TOTAL								

For USHA MARTIN LIMITED

K Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	UMIL Share & Stock Broking Services Ltd.	3,88,88,369	12.76
2	Peterhouse Investments Ltd.	1,89,71,455	6.23
3	Kenwyn Overseas Ltd.	1,43,64,680	4.71
4	Rajeev Jhawar	15,61,741	0.51
5	Susmita Jhawar	4,38,195	0.14
	TOTAL	7,42,24,440	24.36

For USHA MARTIN LIMITED


(K. Chatterjee)

Dy. General Manager-Secretarial

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GDRs	71,66,710	3,58,33,550	11.76
	TOTAL	71,66,710	3,58,33,550	11.76

For USHA MARTIN LIMITED



(K. Chatterjee)
Dy. General Manager-Secretarial

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Peterhouse Investments Ltd	GDRs	1,39,28,455	4.57
2	Kenwyn Overseas Ltd	GDRs	98,15,125	3.22
	TOTAL		2,37,43,580	7.79

For USHA MARTIN LIMITED


(K. Chatterjee)

Dy. General Manager-Secretarial